

| Title                          | Scaling up strategies of the chronic respiratory disease<br>programme of the European Innovation Partnership on Active and<br>Healthy Ageing (Action Plan B3: Area 5)   |
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| Publication date               | 2016-07-29  |
| Original Citation              | Bousquet, et al (2016) 'Scaling up strategies of the chronic<br>respiratory disease programme of the European Innovation<br>Partnership on Active and Healthy Ageing (Action Plan B3: Area<br>5)', Clinical and Translational Allergy, 6(1), 29.  |
| Type of publication            | Article (peer-reviewed)   |
| Link to publisher's<br>version | 10.1186/s13601-016-0116-9   |
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# https://hdl.handle.net/10468/3457



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# Scaling up strategies of the chronic respiratory disease programme of the European Innovation Partnership on Active and Healthy Ageing (Action Plan B3: Area 5)

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### Abstract

Action Plan B3 of the European Innovation Partnership on Active and Healthy Ageing (EIP on AHA) focuses on the integrated care of chronic diseases. Area 5 (Care Pathways) was initiated using chronic respiratory diseases as a model. The chronic respiratory disease action plan includes (1) AIRWAYS integrated care pathways (ICPs), (2) the joint initiative between the Reference site MACVIA-LR (*Contre les MAladies Chroniques pour un Vleillissement Actif*) and ARIA (Allergic Rhinitis and its Impact on Asthma), (3) Commitments for Action to the European Innovation Partnership on Active and Healthy Ageing and the AIRWAYS ICPs network. It is deployed in collaboration with the World Health Organization Global Alliance against Chronic Respiratory Diseases (GARD). The European Innovation Partnership on Active and Healthy Ageing has proposed a 5-step framework for developing an individual scaling up strategy: (1) what to scale up: (1-a) databases of good practices, (1-b) assessment of viability of the scaling up of good practices, (1-c) classification of good practices for local replication and (2) how to scale up: (2-a) facilitating partnerships for scaling up, (2-b) implementation of key success factors and lessons learnt, including emerging technologies for individualised and predictive medicine. This strategy has already been applied to the chronic respiratory disease action plan of the European Innovation Partnership on Active and Healthy Ageing.

**Keywords:** EIP on AHA, European Innovation Partnership on Active and Healthy Ageing, Chronic respiratory diseases, AIRWAYS ICPs, MACVIA, ARIA, Scaling up

### Background

Health and care services in Europe are undergoing changes to adapt systems to the growing demands caused by the expansion of chronic diseases and ageing. This restructuring involves the development and testing of innovative solutions as well as the implementation of the most successful pilots. The multitude of good practices developed throughout the European Union favours a comprehensive and multi-dimensional scaling-up strategy at European level [1]. The European Commission DG Santé (Directorate General for Health and Food Safety) and DG CNECT (Directorate General for Communications Networks, Content and Technology) launched the European Innovation Partnership on Active and Healthy Ageing (EIP on AHA) to enhance European Union competitiveness and to tackle societal challenges through research and innovation (Table 1) [2].

Chronic respiratory diseases are the pilot for chronic diseases of the EIP on AHA Action Plan B3 [3, 4]. Several

 Table 1 Priority areas and action plans of the EIP on AHA

| Priority areas                                | Action plans  |
|---|---|
| Prevention of diseases and health promotion   |   |
| A1  | Innovative ways to ensure that patients adhere to their treatment   |
| A2  | Innovative solutions for personal-<br>ised health management, with<br>focus on falls prevention   |
| A3  | Action for preventing functional decline and frailty, with a particular focus on malnutrition   |
| Care and cure                                 |   |
| Β3  | Scaling up and replication of suc-<br>cessful innovative integrated care<br>models for CD amongst older<br>patients, such as through remote<br>monitoring |
| Active and independent living of older adults |   |
| C2  | Improving the uptake of interoper-<br>able independent living solutions<br>including guidelines for business<br>models                                    |
| Horizontal topics                             |   |
| D4  | Networking and knowledge sharing<br>on innovation for age-friendly<br>environments  |

effective plans exist in Europe for chronic respiratory diseases, but they are rarely deployed to other regions or countries. There is an urgent need for scaling up strategies in order to (1) avoid fragmentation, (2) improve health care delivery across Europe, (3) speed up the implementation of good practices using existing costeffective success stories and (4) meet the triple win of the EIP on AHA:

- Enabling European citizens to lead healthy, active and independent lives while ageing.
- Improving the sustainability and efficiency of social and health care systems.
- Boosting and improving the competitiveness of the markets for innovative products and services, responding to the ageing challenge and creating new opportunities for businesses.

This paper presents the scaling up strategy for chronic respiratory diseases strictly following the five-step framework scaling up strategy of the EIP on AHA. It may be used as a model for scaling up activities in other areas of the EIP on AHA and other chronic diseases.

# AIRWAYS ICPs, the pilot for chronic diseases of the EIP on AHA

Chronic respiratory diseases include a variety of diseases such as airway diseases (allergic and non-allergic asthma, rhinitis, rhinosinusitis and COPD), occupational lung diseases, sleep apnoea syndrome, interstitial diseases, pulmonary vascular diseases and genetic diseases such as cystic fibrosis [5, 6]. Over 1 billion people in the world suffer from chronic respiratory diseases. They represent one of the priorities of the European Union (3053rd and 3131st Conclusions of the European Union Council, 2010 and 2011) [7, 8], World Health Organization (WHO 2013-2020 Noncommunicable Disease Action Plan) and the United Nations (High Level meeting on Non-Communicable Diseases, 2011) [9]. The 2011 Polish Presidency of the European Union Council made the prevention, early diagnosis and treatment of asthma and allergic diseases a priority for the European Union's public health policy in order to reduce health inequalities [7]. The early determinants of chronic respiratory diseases were reinforced during the Cyprus Presidency of the European Union Council [10]. The 2014 Italian Presidency of the European Union Council has prioritized chronic respiratory diseases. Chronic respiratory diseases represent a model of chronic diseases due to their prevalence, burden (e.g. 3 million annual deaths due to COPD), and comorbidities with other chronic diseases [11].

The initiative AIRWAYS ICPs (Integrated care pathways for airway diseases) [3] has been approved by the EIP on AHA as the model of chronic diseases of the B3 Action Plan. It is a GARD (Global Alliance against Chronic Respiratory Diseases, World Health Organization) Research Demonstration Project [5]. It was launched by NHS England (National Health Service, Newcastle, February 2014) [12] and has been endorsed by the EIP on AHA Reference Site Network.

The objectives of AIRWAYS ICPs are to launch a collaboration to develop practical multisectoral care pathways (ICPs) to reduce chronic respiratory disease burden, mortality and multimorbidity. AIRWAYS-ICPs proposes a feasible, achievable and manageable project from science to guidelines and policies using existing networks and stakeholders committed to the Action Plan B3 of the EIP on AHA and GARD [5]. It is implemented and scaled up in Europe by the EIP on AHA and globally with GARD.

AIRWAYS-ICPs has strategic relevance to the European Union Health Strategy and the World Health Organization Noncommunicable Diseases Action Plan (2013–2020). It adds value to existing public health knowledge (Table 2).

| <b>AIRWAYS ICP</b>   |  |
|----------------------|--|
| Š                    |  |
| implemented <b>k</b> |  |
| activities           |  |
| ę                    |  |
| List                 |  |
| Table 2              |  |

| Tak         | le 2 List of activities implemented by AIRWAYS ICPs  |   |
|-------------|--|---|
|             | AIRWAVS ICPs proposal  | Implementation  |
| <del></del> | Proposing a common framework of care pathways for chronic respiratory diseases to facilitate comparability and trans-national initiatives, and plans targeted to all populations according to culture, health systems and income | A repository is under development (PROEIPAHA) and the GARD strategy for adaptation to cul-<br>tural beliefs and barriers is used [6]  |
| 5           | Developing a strategy for low and middle-income settings   | AIRWAYS ICPs uses existing WHO programmes such as the WHO GARD, WHO PEN, the essential list of drugs [5, 13, 14] and management plans already successfully tested in low and middle-income countries [13, 15, 16]                     |
| c           | Aiding risk stratification in chronic disease patients with a common strategy  | A common risk stratification strategy for all chronic diseases is available [17–19]   |
| 4           | Defining important questions on chronic respiratory diseases in the elderly  | Questions on asthma-COPD and rhinitis have been examined using a Delphi process (in preparation)  |
| 5           | Developing integrated care pathways for chronic respiratory diseases and their comorbidities, with a specific focus on the elderly   | Developing ICPs for chronic respiratory diseases and their comorbidities, with a specific focus on the elderly [20–25]<br>Building a sentinel network for asthma and other allergic diseases [26]                                     |
| 9           | Tackling chronic diseases across the life cycle  | Chronic respiratory diseases occur along the life cycle and they should be prevented, diagnosed and managed early to promote AHA [7, 8, 10, 27]   |
| $\sim$      | Interacting with frailty in chronic respiratory disease (EIP on AHA Action Plan A3) and defining active and healthy ageing   | Frailty is associated with chronic diseases and chronic respiratory disease. It is important to consider frailty in the management of chronic respiratory disease and to use an operational definition of AHA [28–33]                 |
| ~           | Implementing emerging technologies for individualised and predictive medicine in accord-<br>ance with guidelines proposed by the European Commission (https://www.casym.eu)  | MASK (MACVIA–ARIA Sentinel NetworK) uses emerging technologies to develop a management strategy of rhinitis and asthma multimorbidity. It is available in 15 European countries [26, 34]  |
| 0           | Having a significant impact on the health of citizens in the short term (reduction of morbidity, improvement of education in children and of work in adults), the long-term (AHA), and in the development of health promotion    | Asthma and COPD national plans are cost-efficient. Some have been scaled up successfully [35] New hypotheses concerning the development of allergy have been recently proposed. They may lead to novel prevention strategies [36, 37] |
| 10          | Educational activities   | Educational activities are part of any scaling up strategy  |
| ]           | Stratification of health systems in Europe and beyond (EIP on AHA Action Plan A3, AA4-B3)  | DG Connect has initiated this project (Wouter, submitted)   |
|             |  |   |

# Five-step framework scaling up strategy of the EIP on AHA

Scaling up is often considered as a continuous process of change and adaptation that can take different forms [38]. The EIP on AHA has proposed a 5-step framework for developing an individual scaling up strategy. Area 5 has already used all these steps (Table 3). The scaling up process of AIRWAYS ICPs has already been initiated, during an Action Plan B3 meeting in Brussels (March 2014).

In order to achieve a successful outcome for scaling up of innovative practice, the workforce should be appropriately educated in disease management, the necessary skills (e.g. spirometry, inhaler technique) should be present, and sufficient capacity made available both for training and the extra time necessary in consultation with the individual patient. These were critical factors in achieving success in the Finnish asthma and COPD ten year plans [39]. Clinical recording systems need to be integrated to facilitate audit and appropriate sharing of clinical records.

# Application of the EIP on AHA scaling up strategy to chronic respiratory diseases

### Good practices in chronic respiratory diseases AIRWAYS ICPs

Six commitments for action were submitted to the EIP on AHA to support AIRWAYS ICPs. Their good

# Table 3 The 5-step framework of EIP on AHA scaling up strategy

| Step   | Scaling up strategy   | Individual scaling up strategy               |
|--------|---|--|
| What   | to scale up   |  |
| 1      | Database of good practices                                  |  |
| 2      | Assessment of viability of the scaling up of good practices |  |
| 3      | Classification of good practices for local replication      |  |
| How to | o scale up  |  |
| 4      | Facilitating partnerships for<br>scaling up                 |  |
| 5      | Implementation<br>Key success factors                       | Planning and initiating the service          |
|        | and lessons learnt  | Setting up a system for change               |
|        |   | Organisational process and<br>design choices |
|        |   | Training and skills for the work force       |
|        |   | Appropriate resourcing for equipment         |
|        |   | Integration of clinical record systems       |
|        |   | Creating capacity                            |
|        |   | Monitoring, evaluation and dissemination     |

practices are complementary for the scaling up strategy (Table 4).

- AIRWAYS ICPs study groups exist in all but 2 European Union countries (Luxembourg, Malta). They follow the GARD model deployed in Turkey [46, 47] and Italy [13, 48].
- Governments of countries (e.g. Lithuania, Poland, Portugal, Turkey) or regions (e.g. Emilia-Romagna) are involved in AIRWAYS ICPs. One of the commitments for action (Norway) is a joint action between the Ministry of Health of Finland and Norway [43].

### Other international, national or regional projects

Many guidelines, ICPs and national plans exist for the most common chronic respiratory diseases (asthma, COPD, rhinitis).

- The Finnish plans for asthma [40], allergy [41] and COPD [39], considered to be the prototypes of national plans for chronic respiratory diseases [42]. Polastma (Poland) is, in particular, derived from the asthma plan [35]. A review on the European asthma plans based on the Finnish Asthma Plan is available [42].
- The Portuguese National Programme for Respiratory Diseases (PNDR), the first national programme including all respiratory diseases [45].
- In the Netherlands, the SMART-formulated collaborative National Action programme against Chronic Lung Diseases (NACL) aims to improve the costeffectiveness of respiratory prescribing, while reducing hospitalisation days, productivity loss, adolescent smoking, and mortality due to asthma and COPD. Both the Ministry of Health and the collective Health Insurers Netherlands are funding the programme [13].
- Several national or regional plans on asthma, COPD, other chronic respiratory diseases and allergy.
- Guidelines or strategies for asthma [49–52], COPD [53], rhinitis [21], rhinosinusitis [54] or severe asthma [55] (Table 5).
- Care pathways provided by national institutions (e.g. NICE in the UK, National Institute for Health and Care Excellence or the Haute Autorité de Santé in France, ICP for acute asthma in children in Northern Ireland).
- The World Health Organization guidelines for asthma and COPD in low-income settings (WHO PEN) [14].
- Management plans already successfully tested in low and middle-income countries [15].
- A common approach to severe asthma and allergic diseases [17, 19].

|                                     | Activity   | Expertise  |
|-------------------------------------|--|--|
| MACVIA-LR (Languedoc<br>Roussillon) | AlRWAYS ICPs See Table 2<br>Noncommunicable Diseases global approach of multimorbidity<br>Frailty and chronic respiratory disease, a social approach<br>MASK<br>Eurobiomed | E Founder of AIRWAYS ICPS<br>Uniform definition of Noncommunicable Diseases severity and control<br>with implementation in rural remote areas and rheumatology<br>Definition of AHA and implementation at the social level with the French<br>national retirement fund (CARSAT)<br>ICT solution for rhinitis and asthma<br>EUROBIOMED is the catalyst of the health sector in the Provence-Alpes-<br>Côte d'Azur and Languedoc-Roussillon regions. We provide resources<br>and initiatives to help life science companies achieve their business<br>goals and improve life through innovations in health |
| Finland                             | Finnish asthma, COPD and allergy plans   | Finnish plans for asthma [40], allergy [41] and COPD [39] are the proto-<br>types of national plans for chronic respiratory diseases globally [42]   |
| Norway                              | Deployment of the Finnish allergy plan to Norwegian regions [43]   | Deployment of the Finnish allergy plan to all the regions of Norway. This expertise can be used to deploy national plans to regions<br>A European generic platform to reduce the allergy burden was created based upon the Finnish Asthma and Allergy plan   |
| Poland                              | Senioral policy of Poland following the EIP on AHA recommendations [7, 8]<br>including the 2011 EU Council recommendations [33, 44]  | The Commitment for Action of Poland was the initiator of the EU<br>Council policy on chronic respiratory disease in children [7] and further<br>developed the senioral policy of Poland which follows the EIP on AHA<br>proposals. This seems to be the first AHA national project   |
| Portugal                            | National coordination and national plan for all chronic respiratory [45] diseases  | The national coordination is led by the Directorate General of Health and<br>includes all stakeholders required for a national plan which is deployed<br>in the regions. The plan follows the Portuguese National Programme for<br>Respiratory Diseases (PNDR)   |
| Turkey                              | National coordination and<br>Role of the chronic respiratory disease action plan on the ministerial<br>Noncommunicable Diseases action plan                                | The first national coordination of GARD including the Ministry of Health,<br>WHO national office and major societies. Extremely successful pro-<br>gramme with all public and private stakeholders of a country. Excellent<br>example for scale up strategy  |

# Table 4 Good practices of the EIP on AHA Commitments for Action on chronic respiratory diseases

### Table 5 An example of scaling up strategy: ARIA (Allergic Rhinitis and its Impact on Asthma) [21, 26]

Allergic rhinitis is one of the most prevalent diseases in the world (25 % of the European Union population). Although symptoms of rhinitis appear to be trivial, the disease affects social activities as well as school and work performance [56]. It is often associated with or precedes asthma (including in the elderly) [57, 58]. Allergic rhinitis has been considered to alter AHA if not appropriately managed [7, 8]

ARIA, a guideline for allergic rhinitis and its multimorbidity with asthma, is the first multimorbidity guideline in chronic diseases. It was developed in the early 2000s in collaboration with the World Health Organization using the recommended methodology for guidelines (Shekelle) [59]. It was updated in 2008 [60]

It has been revised using the GRADE methodology (2010) [22, 61, 62]

It is the most widely used guideline for rhinitis, and for rhinitis and asthma multimorbidity globally [21]

The ARIA classification of allergic rhinitis severity has been used for the development of Health Technology Assessment guidelines, in particular in the US [63]

ARIA recommendations have been adopted by government guidelines (Brazil, Portugal, Singapore)

ARIA is implemented in 64 countries and the pocket guide of the guideline has been translated into 52 languages

MASK-rhinitis (MACVIA–ARIA Sentinel NetworK for allergic rhinitis) is a care pathway centred around the use of Information and Communications Technology (ICT) tools and a clinical decision support system (CDSS) based on ARIA [26, 34]. This tool can be used by older adults

Over 600 scientific papers have used ARIA for the classification of allergic rhinitis in clinical practice, clinical trials, as well as epidemiologic (from preschool children to the elderly [58]), basic and translational research [21]

- In Spain, Polibienestar Research Institute is developing a Multi-Agent Simulator for people requiring prolonged mechanical ventilation based on the validated LTCMAS [64] and following the Canadian model [65], which is easily replicable and transferrable to other healthcare systems and to other diseases. Moreover, this tool offers great possibilities for scaling-up and for supporting the decision-making process of health professionals and policy-makers.
- Multimorbidity guidelines for chronic respiratory diseases do not exist, except for rhinitis and asthma [21].
- The risk for developing a COPD has only been studied in Italy and represents a chart risk applicable to the entire Europe.
- Palliative approaches to care in chronic respiratory disease, and planning end-of-life decisions and care/ advanced care.
- Guidelines with a specific target on old age adults do not exist. A Delphi process is ongoing.

### Guidance documents for primary care

Some guidance documents are specifically directed to primary care—where most patients with chronic respiratory diseases are managed—such as COPD-Australia (Lung Foundation Australia with Thoracic Society of Australia and New Zealand) and Asthma Management in Australia (National Asthma Council Australia). IPCRG (International Primary Care Respiratory Group) has undertaken a mapping on national guidelines used by primary care for COPD, asthma, rhinitis, obstructive sleep apnea and stop smoking (https://www.theipcrg.org/ display/ResMapping).

### Database

A centralized repository of evidence is developed to preserve data throughout the lifecycle of the project. The repository is under development by the Commission.

### Assessment of viability of the scaling up of good practices

The members of AIRWAYS ICPs, ARIA and GARD [6, 13, 48] have experience in working together and have already scaled up several chronic respiratory disease good practices. Scaling up for ARIA and GARD follows the 7 key characteristics of the CORRECT features: Credible, Observable, Relevant, Relative advantage, Easy and Compatible [66, 67]. The success of the scaling up strategy and its long-term viability (over 15 years for ARIA and 8 years in GARD) has been demonstrated. GARD has been scaled up in several countries at governmental levels [13, 46–48].

Members of 13 EIP on AHA Reference Sites have agreed on the AIRWAYS ICPs concept and are coauthors of the paper [3]. A meeting of all EIP on AHA Reference Sites was co-organised by the Région LR, North England and the EIP on AHA Reference Site Collaborative Network to scale up AIRWAYS ICPs in all Reference Sites (October 21, 2014).

The viability of ARIA and GARD has been demonstrated. The viability of AIRWAYS ICPs will be analysed according to the set of parameters provided by the Commission in the near future. The analysis will be carried out within 6 months by an AIRWAYS ICPs expert panel and revised by an independent expert panel (6 additional months). The meeting for the analysis of the viability took place in Lisbon (Directorate General of Health of Portugal), July 1-2, 2015 in collaboration with the World Health Organization GARD [68].

### Classification of good practices for replication

Feasibility has been reviewed for the Finnish Asthma Plan (Table 6). It is expected that AIRWAYS ICPs following the expertise raised in ARIA and GARD will have a similar feasibility.

# Facilitating partnership for scaling up *Collaborator's role*

The ARIA programme includes over 300 members and AIRWAYS ICPs includes 445 members. The paper describing the AIRWAYS ICPs proposal is co-authored by 250 members (all stakeholders: health care professionals, social carers, patients, government officers, methodologists, etc.) [3]. All of the members are very committed to the implementation of AIRWAYS ICPs. National and regional groups have been initiated in all but 2 European Union countries. In countries where health care is regionalised [59], many regional groups are in place.

### Role of scientific societies

AIRWAYS ICPs is in line with the mission and vision of scientific societies which aim to (1) promote research, (2) collect, assess and diffuse scientific information, (3) represent a scientific reference body for other scientific, health and political organisations and an advocate towards political organisation and the general public, (4) encourage and provide training, continuous education and professional development and (5) collaborate with patients and lay organisations in the area of their field in order to lead the way towards better understanding, prevention, management and eventual cure of diseases. The European Academy of Allergy and Clinical Immunology (EAACI), the European Respiratory Society (ERS), the European Rhinology Society (ERS), the European Union Geriatric Medicine Society (EUGMS), the International Academy of Pediatrics and the International Primary Care Respiratory Group (IPCRG) are the major societies in Europe of their respective field and are all members of AIRWAYS ICPs. A recent meeting on precision medicine in airways and allergic diseases was held at the European Union Parliament with these societies [77, 78]. The activities of IPCRG are summarized in Additional file 1.

### Role of patient's organisations

The goal and rationale of patient involvement in medical decisions is patient empowerment. Empowered patients know their disease. Patient empowerment commences with the initial consultations at the primary care level encompassing discussions about the patient's ideas, concerns and expectations coupled with patient education about the specific disease process, what can be done to ameliorate the disease and ultimately self-management. Patients have the skills and motivation to take good care

in their everyday life, to adjust their treatment, and are prepared for new or potentially exacerbating situations. They are able to detect side-effects, contact healthcare professionals when necessary and they adhere to the treatment regime. Many tools support empowerment, shared decision making models and patient education. Patient empowerment should be included in the health care professional's curriculum. For an optimal dissemination of good practices, there is a need for patient involvement and empowerment.

There are recommendations to secure patient organization/patient involvement at national (e.g. The Netherlands ZonMW) and also at European Union level [79, 80].

EFA (European Federation of Allergy and airways diseases patient's association), the major patient's organisation for respiratory and allergic diseases in Europe, has been very active for AIRWAYS ICPs [77, 78].

### Diffusion of good practices

All European Union countries should be included.

The European Geriatric Medicine, the official organ of the European Union Geriatric Medicine Society (EUGMS), has initiated a column of the EIP on AHA to publish important activities of the EIP on AHA in order to inform the medical community [2]. Several papers have already been published [2, 29, 44, 81–85].

- *Reference Site Network*: The Reference Site Network is already committed to AIRWAYS-ICPs (decision taken during the Montpellier meeting).
- *Action Groups*: Area 5 of Action Group B3 is leading AIRWAYS ICPs.
- *Event and dedicated scaling up/twinning sessions*: Several events have already taken place (Table 7).
- Network of excellence centres in respiratory and allergic diseases: It includes the Commitments for Action (EIP on AHA action Plan B3), Reference Sites of the EIP AHA, the Global Allergy and Asthma European Network (GA<sup>2</sup>LEN) and members of AIRWAYS ICPs. GA<sup>2</sup>LEN, a Sixth European Union Framework Programme for Research and Technological Development (FP6) Network of Excellence, was created in 2005 as a vehicle to ensure excellence in research bringing together research and clinical institutions to combat fragmentation in the European research area and to tackle allergy in its globality [89]. The GA<sup>2</sup>LEN network has benefited greatly from the voluntary efforts of researchers who are strongly committed to this model of pan-European collaboration. The network was organized in order to increase networking for scientific and clinical projects in allergy and asthma around Europe.

| ltems                   |   | Example of the Finnish Asthma Plan   |
|-------------------------|---|--|
| Knowledge—gaps          | Between knowledge and practice (research, specific)   | The plan has been [69] tested and validated at the national level [40]   |
|                         | Existence of tested solutions (good examples, specific)   | It has shown cost-effective reduction of hospitalisations, deaths and disability   |
|                         | Large variations between countries (good examples, general)   | The Finnish Asthma Plan has been deployed successfully to over 25 countries globally including developing countries. The same effectiveness has been demonstrated [70, 71]. The Finnish Asthma Plan is considered to be the model of all asthma plans in the world [35]  |
| Reaction time           | Calendar (time needed for implementation<br>Effects/visibility (time needed to assess impact)   | The Finnish Asthma Plan was a 10-year plan. Most indicators were found to change significantly after 24–36 months, but the effectiveness improved over the 10-year programme. In Brazil, an impact at population morbidity indicators was found after 24 months  |
| Stewardship             | Administrative and political capacity. Leadership, inside the health sector and in other sectors (Health in All Policies)   | Many plans are national plans supported by the Ministry of Health or the department<br>of health of the region (e.g. Minas Gerais, Brazil). All stakeholders including health<br>(specialists, GPs, nurses, pharmacists, other health care professionals) and social carers<br>as well as patients are involved in the plan. A specific action is devoted to education,<br>coaching and training                   |
| Political agenda        | Electoral programme   |  |
|                         | Social concerns   | A specific attention has been put on social concerns and a promotion in the country at all levels (citizens and patients, health and social carers, politicians) has been continuously monitored   |
|                         | Crisis  |  |
|                         | International institutions recommendations/conditions   | The Finnish Asthma Plan and its follow up (the Finnish Allergy Programme) [41, 72] has been endorsed by the Finnish Ministry of Health. Some plans in developed and developing countries (globally) are also under the Ministry of Health leadership and some have been endorsed by WHO GARD (GARD demonstration project). The Finnish Asthma Plan is listed in asthma guidelines                                  |
| Costs and affordability | It is important to consider the cost of the programme for selecting priority<br>areas for investment. Certain decisions could need relevant investments (e.g.<br>equipment, personnel, etc.) while others involve low direct economic cost<br>(e.g. anti-tobacco strategies and legislation). The costs of a programme have<br>to be considered in the context of the economic situation of the country<br>(GDP/inhabitant; expansion/recession/stagnation; private and public debt;<br>etc.) | The Finnish Asthma Plan is comprehensive and includes treatments, preventive measures (e.g. tobacco smoking), action plans, education at all levels. It was found to be cost-effective. This has been demonstrated in Finland, but also in other countries such as Brazil [42, 73, 74]. Thus, reducing the asthma burden is cost-effective in countries with different GDP/inhabitant, health and economic systems |
| Acceptability           | The support or the opposition that a certain policy is going to attract   | The Plan was extremely well accepted in all countries where it was promoted [42]   |
|                         |   |  |

| Table 6 continued     |  |   |
|-----------------------|--|---|
| ltems                 |  | Example of the Finnish Asthma Plan  |
| Monitoring capability | The availability of the necessary information to monitor the starting point, the processes and the outcomes        | Baseline information on the burden of asthma is available even though in most developing countries there is no information [75]. Information on the success of the programme was easily documented [35, 70, 71] and carefully monitored   |
|                       | It highlights also the importance of transparency  | National (or regional) statistics are transparent   |
| Contextual factors    | Demographics   | The Finnish Asthma Plan was a national plan covering the entire country. Some plans are regional plans (Bahia or Minais Gerais)   |
|                       | Social and economic conditions   | The Finnish Asthma Plan targeted the entire country. The Minais Gerais plan targets children in deprived areas ("favelas") who are at high risk of severe exacerbations and death [76] as does the severe asthma programme established in Bahia, dealing with children and adults [70]                            |
|                       | Cultural factors<br>Other non-health care determinants of health that impact on population<br>health and wellbeing | In Finland, barriers are not very important. However, in many developing countries,<br>cultural barriers have been carefully considered according to a WHO report [6]. They<br>include culture, gender issues, socio-economic inequalities, health care access, access<br>to essential medications and techniques |

### Table 7 AIRWAYS ICPs 2014 events

| Date  | Location             | Event and goals  |
|-------|----------------------|--|
| 27-02 | Newcastle (UK)       | Launch of AIRWAYS ICPs by Dr. M Bewick, Deputy National Medical Director of NHS England, [12]  |
| 12-05 | Athens (Greece)      | AIRWAYS ICPs was presented to the EIP on AHA   |
| 09-06 | Copenhagen (Denmark) | European Academy of Allergy and Clinical Immunology (EAACI). A symposium was organized (1000 participants) and a working meeting held immediately after: AIRWAYS ICPs and MACVIA–ARIA [26]   |
| 17-08 | Bahia (Brazil)       | WHO GARD annual meeting. Presentation of AIRWAYS ICPs and MACVIA–ARIA to the GARD members and WHO.<br>Acceptance of AIRWAYS ICPs to strengthen the 2013–2020 Noncommunicable Diseases WHO Action Plan [86, 87]   |
| 16-09 | Rotterdam (NL)       | Annual meeting of the European Union Geriatric Medicine Society (EUGMS): Presidential lecture on AIRWAYS (T<br>Strandberg, President of the Society)   |
| 09-10 | Dubrovnik (Croatia)  | Annual meeting of the Croatian Respiratory Society. AIRWAYS ICPs and MACVIA–ARIA were presented (M Niculinic, President of the Society)  |
| 16-10 | Rome (Italy)         | The Italian Presidency of the European Union Council has made chronic respiratory diseases one of the priorities. A GARD Italy meeting was held at the Ministry of Health. AIRWAYS ICPs was presented among other projects to be included in the Priority  |
| 20-10 | Montpellier (France) | The Region Languedoc Roussillon (in collaboration with the region North England and the EIP on AHA Reference Site Collaborative Network) invited one member from each Reference Site to scale up AIRWAYS ICPs. The Collaborative Network decided to include AIRWAYS ICPs in its priorities for scaling up and implementation (M Bewick, R Pengelly, Secretary of State of Northern Ireland) [28, 29] |
| 05-11 | Salzburg (Austria)   | Annual meeting of the Austrian Allergy Society   |
| 07-11 | Guangzhou (China)    | Annual meeting: Discussion for the deployment of AIRWAYS ICPs and MACVIA–ARIA in China (NS Zhong, former President of the Chinese Medical Association) [88]  |
| 20-11 | Oslo (Norway)        | Commitments for Action Oslo, Helsinki and Montpellier (K Lodrup Carlsen, T Haahtela, JB). The agreement for the deployment of the Finnish Allergy Programme in Norway was discussed at the Ministry of Health [43]   |

# Implementation, key success factors and lessons learnt *Planning and initiating the service*

- *Needs for AIRWAYS ICPs*, in particular in elderly adults and co-morbid diseases, are clear. AIRWAYS ICPs was developed following the research priorities set by the World Health Organization on chronic respiratory diseases [90].
- *The strategy, the road map and the first implementation results* have been published [4].
- *ICPs for asthma have been shown to be highly cost-effective in* different settings [15, 35]. Studies in developed and developing countries have shown a cost-effective reduction of hospitalisations and mortality.

### Setting up a system for change

- Good understanding: The members of ARIA, GARD and AIRWAYS ICPs have perceived the need for innovation, and consider it beneficial and congruent with central ideas and concepts. Deployment has been made to all stakeholders including patients and citizens. The results of the ARIA and GARD initiatives are clear [13, 46, 91–98]. Since the same methodology is used for AIRWAYS ICPs enhanced by the EIP on AHA scaling up strategy, there is no reason for a lack of understanding. The present paper is co-authored by over 450 authors from 72 countries in order to enhance understanding for different cultures, settings, health systems and languages.
- Implementation of emerging technologies for predictive and personalised medicine. Systems medicine is an emerging discipline [18, 77, 78, 99]. It combines high-throughput analyses of all human genes and their products with computational, functional and clinical studies. The aim is to gain detailed understanding of disease mechanisms, and how they vary between different patient groups. This understanding can be exploited for predictive and personalised medicine, according to guidelines proposed by the European Commission (https://www.casym.eu). The first implementations may reach the clinic within the next five years for serious diseases that require costly treatments [100].
- Political endorsement: Several meetings have been organised by the European Union. In particular, the Polish Priority of the Council [7, 8] which "WEL-COMES existing networks and alliances, such as the Global Allergy and Asthma European Network (GA<sup>2</sup>LEN) and Global Alliance against Respiratory Diseases (GARD)". There are recommendation: (i) to give appropriate consideration to prevention, early diagnosis and treatment, (ii) to strengthen cooperation with relevant stakeholders, (iii)to exchange best practices, (iv) to support national centres and existing international research networks (v) to find cost-effective procedures by using health technology assessment, (vi) to improve health care system standards relating to chronic respiratory diseases,

(vii) to consider the use of e-Health tools and innovative technologies for prevention, early diagnosis and treatment of chronic respiratory diseases, and finally (viii) to support Member States by the "Commission developing and implementing effective policies, improving networking among institutions responsible for the implementation of programmes."

A meeting at the European Union Parliament under the leadership of the Cyprus Presidency of the European Union Council [10] and a GARD meeting at the Italian Ministry of Health during the Presidency of the Council both reinforced the importance of chronic respiratory diseases for their early detection and management to improve AHA. The present document was presented at a meeting in Lisbon, Portugal (July 1–2, 2015) organised by the Reference Site Network of the EIP on AHA in collaboration with European Union regions and the Directorate General of Health.

MACVIA-LR is supported by a strong political endorsement at the regional level. ARIA has been adopted by several governmental policies. AIRWAYS ICPs has been launched in collaboration with NHS England, Scotland, Northern Ireland, the Ministry of Health of Portugal, Poland and Lithuania and several governments of regions (e.g. Emilia Romagna, Basque Country).

- Engagement of relevant stakeholders: In ARIA, GARD and AIRWAYS ICPs, all relevant stakeholders have been included and are highly motivated: health care professionals (physicians, pharmacists, nurses, physiotherapists and others), social workers, policy makers. A special effort has been made for patient empowerment. A European Union Parliament session led by EFA, the largest European patients' organisation in asthma and airway diseases, has been organised in collaboration with MeDALL (Mechanisms of the Development of Allergy, FP7 project) [36, 37], in May 2015. Professional societies and groups should be enlisted as active collaborators in order to enhance and even drive uptake at the country level.
- *Financial viability and business model*: It has been shown that the implementation of the Finnish national plans, ARIA and GARD does not require large resources. However, AIRWAYS ICPs will require arrangements for the reimbursement of the services.

### Organisational process and design choices

• *Investing in human capital*: Training and reskilling the work force is an essential and fundamental component of AIRWAYS ICPs. This may require initial and continuing investment to ensure that the work-

force possesses the appropriate knowledge, skills and equipment to fulfil its roles, as show by some very successful ARIA and GARD initiatives. AIRWAYS ICPs should shall go a step further, however, and be fully implemented countrywide. The EIP on AHA Reference Site Network has offered its help. The present paper has been co-authored by many professional leaders from over 70 countries to build a global momentum.

- Integrating ICT solutions: Telemedicine represents a possible specific advanced tool of ICT in chronic respiratory disease management and secondary prevention. ICT solutions are integrated to support AIRWAYS ICPs implementation and the MACVIA– ARIA Sentinel NetworK has been launched in Copenhagen (June 9, 2014). A clinical decision support system (CDSS) is being built and should be available at the end of the year. This system may form the prototype for a more complex one for asthma, COPD, other chronic respiratory diseases and co-morbidities.
- *Organisational changes*: Currently under discussion but will require flexibility in order to adapt to the needs of different areas.

## Monitoring, evaluation and dissemination

These activities have been initiated by ARIA and GARD at the international level, but they are also part of the national and regional plans for chronic respiratory diseases. The Area 5 programme on chronic respiratory diseases will benefit from previous expertise, successes and failures to propose refined and updated activities.

- Assessment indicators: In asthma and COPD, hospitalisation rates and mortality are two indicators of interest and are responsive to change within 2–3 years. In rhinitis, these indicators cannot be used. Control is applicable to asthma, COPD and/ or rhinitis and quality of life is applicable to all 3 diseases. An economic evaluation was found to be effective in asthma in many countries [40, 74].
- *Mutual learning*: Learning Networks for learning and sharing best practices are in place for chronic respiratory diseases. Scientific societies and patient's organisations are of importance in the process.
- *Dissemination activities*: One of the strengths of ARIA and GARD, and also already AIRWAYS ICPs, is the great ability to disseminate information and guidelines in countries of the European Union and globally.
- *Scaling up of the new good practices*: Another strength of ARIA and GARD is the capacity to scale up good practices in countries of the European Union and elsewhere.

### Conclusions

The scaling up strategy of AIRWAYS ICPs confirms that the proposed strategy of the EIP on AHA is simple and easy to follow. It may be used as a model for the scaling up strategies of other projects of the EIP on AHA.

### **Additional file**

Additional file 1. IPCRG scaling up activities.

### Abbreviations

AIRWAYS ICPs: integrated care pathways for airway diseases; ARIA: Allergic Rhinitis and its Impact on Asthma; COPD: chronic obstructive pulmonary disease; DG: Directorate General; EIP on AHA: European Innovation Partnership on Active and Healthy Ageing; GA<sup>2</sup>LEN: Global Allergy and Asthma European Network (FP6); GARD: WHO Global Alliance against Chronic Respiratory Diseases; ICP: integrated care pathway; IPCRG: International Primary Care Respiratory Group; MACVIA-LR: Contre les MAladies Chroniques pour un Vleillissement Actif (Fighting chronic diseases for active and healthy ageing); MASK: MACVIA–ARIA Sentinel Network; NHS: National Health Service; WHO: World Health Organization; VAS: visual analogue scale.

### Authors' contributions

All the authors participated in scaling up strategy of AIRWAYS ICPs. All authors read and approved the final manuscript.

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### **Competing interests**

The authors declare that they have no competing interests, except: Bousquet, Calverley, Carr, Custovic, De Carlo, Demoly, Fonseca, Gemicioglu, Howarth, Just, Klimek, Koppelman, MacNee, Mullol, Naclerio, Papadopoulos, Papi, Pedersen, Pin, Plavec, Pohl, Rosario, Siafakas, Similowski, Sterk, Valenta, VanHage, Vogelmeier, Yawn.

Received: 14 April 2016 Accepted: 2 June 2016 Published online: 29 July 2016

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